

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In Re

Chapter: 11

Case No.

Tax ID:

Debtor(s)

**DEBTOR'S STATEMENT THAT CHAPTER 11 PLAN HAS BEEN
SUBSTANTIALLY CONSUMMATED AND MOTION FOR FINAL DECREE**

The statement and motion of _____, debtor herein, respectfully represents;

1. That on _____, this Court duly entered its order confirming the plan of reorganization proposed by the debtor and directing the execution and consummation of said plan.
2. Said plan has been substantially consummated in that:
(Set forth facts to show substantial consummation of the plan)

WHEREFORE, the debtor prays that this Court make and enter its final decree closing this case.

Dated:

Signature

Printed Name and Title

**UNITED STATES BANKRUPTCY COURT
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DEBTOR'S FINAL/POST CONFIRMATION REPORT AND ACCOUNT IN A CHAPTER 11 CASE

The (Post-Confirmation) (Final) Report and Account of _____ shows and alleges that:

1.	PRIORITY PAYMENTS OF NON-OPERATING ADMINISTRATIVE EXPENSES §507(a) (1)		Paid to Date	Balance Due
	A. Trustee (Chapter 11) Commissions		\$ _____	\$ _____
	B. Accountant's Fees		_____	_____
	C. Attorney's Fees for Creditors Committee		_____	_____
	D. Auctioneer's Fees		_____	_____
	E. Attorney Fees for Chapter 11 Trustee		_____	_____
	F. Attorney Fees for Debtor		_____	_____
	G. Other Attorney Fees (specify)		_____	_____
	H. Taxes, Fines, Penalties, etc. (§503(b) (1) (B) & (C))		_____	_____
	I. Other Non-Operating Expenses of Administration (specify)		_____	_____
	J. Clerk, U.S. Bankruptcy Court - CONTACT COURT FOR AMOUNT DUE		_____	_____
	K. Appraiser's Fees		_____	_____
		TOTAL GROSS RECEIPTS	_____	_____
II.	OTHER PRIORITY EXPENSES	<u>% payment pro-</u> <u>vided in plan</u>	<u>Total amount</u> <u>of claims allowed</u>	<u>Paid to Date</u> <u>Balance</u>
	A. Post involuntary Petition, Pre-Relief, etc. claims [§507 (a)(2)]	_____	_____	\$ _____ \$ _____
	B. Wages, Etc. [§507 (a)(3)]	_____	_____	\$ _____ \$ _____
	C. Contributions to Employee Benefit Plans [§507 (a)(4)]	_____	_____	\$ _____ \$ _____
	D. Deposits for Undelivered Service of Property [§507 (a)(5)]	_____	_____	\$ _____ \$ _____
	E. Taxes [§507 (a)(6)]	_____	_____	\$ _____ \$ _____

III.	PAYMENTS TO CREDITORS	<u>% payment pro-</u> <u>vided in plan</u>	<u>Total amount</u> <u>of claims</u> <u>allowed</u>	<u>Paid to Date</u>	<u>Balance Due</u>
A.	Holders of Secured Claims:	_____	_____	_____	_____
	(1) Class _____	_____	_____	_____	_____
	(2) Class _____	_____	_____	_____	_____
	(3) Other _____	_____	_____	_____	_____
	(specify)				
B.	Holders of Unsecured Claims:				
	(1) Class _____	_____	_____	_____	_____
	(2) Class _____	_____	_____	_____	_____
	(3) Other _____	_____	_____	_____	_____
C.	Attach statement listing each class of equity holders and amount(s) paid to each and every class of equity holders. If no equity holders, please indicate such.				
D.	Exemptions Claimed by Debtor and not disallowed			_____	_____
E.	Other Distributions			_____	_____
F.	Surplus Returned to Debtor			_____	_____
IV.	TRUSTEE DISBURSEMENTS				
A.	Portion of Total Distribution other than surplus (III-F), exemptions, or other monies paid to the debtor disbursed by Chapter 11 Trustee			_____	_____
B.	Operating Expenses Disbursed by Chapter 11 Trustee			_____	_____
V.	VALUE OF CERTAIN ABANDONED OR EXEMPT PROPERTY				
	Value of Abandoned Property or property set apart as exempt on which a security was attached.		\$ _____		
VI.	ESTIMATED DATE OF FINAL PAYMENT UNDER PLAN:				
			_____	_____	
			(month)	(year)	
VII.	SPECIFY OTHER RELEVANT ACTION TAKEN AND PROGRESS MADE IN CONSUMMATION OF PLAN BELOW AND ON ATTACHMENTS:				

CERTIFICATION

I, _____, _____ (title) of (for debtor), certify under penalty of perjury that the information contained in the [Post-Confirmation] [Final] Report is truthful, complete and accurate to the best of my knowledge; and that this report has been duly transmitted to the court as required by the Local Rules of the Court.

Dated: _____ Signed: _____
 Printed Name and Title: _____
 Business Phone: _____